Budget Presentation

Council on Finance and Administration (CFA)
2017 Connectional Giving

$6,629,625
Apportionments Paid
80.1%

$1296,026
Second Mile Giving

$103,367 higher than 2016!

$310,440 higher than 2016!
2017 Financial Results

Actual

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Apportionment Receipts</td>
<td>$6,629,625</td>
</tr>
<tr>
<td>Expenses</td>
<td>$6,843,122</td>
</tr>
<tr>
<td>Net Loss</td>
<td>($213,497)</td>
</tr>
</tbody>
</table>

- The General Church Apportionments were paid at $1,724,195 (an increase of $298,723), due to resuming Conference Policy 10.3.0.
- The amount of $213,497 was covered by Conference Reserves.
- The remaining reserve balance at 12/31/17 was $298,155.
Budget Process

• Self Evaluations
• Plan for Ministry
• Total Budget Shall Not Increase (Policy 10.4.1):
  – “...shall not increase over the previous year’s budget in any given year more than the percentage increase in the Conference total of local church expenses for the previous year...“
• Connectional Table & Cabinet Review
2019 Proposed Budget

Budgeted (Net) Apportionments: $6,783,839

Budgeted Expenses: $6,783,839
Our goal is to have every church participate in **Connectional Giving at 100%!**

- Tell the Story of Impact
- Emphasizing Transparency and Accessibility
- Support Churches with Financial Struggles

**Over 100% Paid**

17 Churches  
4% of Our Churches

**100% Paid**

280 Churches  
64% of Our Churches
How To Reach Our Goal

- Educate Churches on Connectional Giving
- Provide Training to Local Church Finance Officers
- Identify New Funding Sources for Local Churches
- Evaluate Current Apportionment Formula

Apportionment Survey and Upcoming Training Info available on Finance Page of website: www.WisconsinUMC.org/Finance
Resources Available Online

www.WisconsinUMC.org/Finance

• Apportionment Videos and Handouts
• Helpful Info on Local Church Finances
• Conference Budget Materials
• Upcoming Trainings
• And more!
Council on Finance and Admin (CFA)

Purpose: “to develop, maintain and administer a comprehensive and coordinated plan of fiscal and administrative policies, procedures and management services for the Annual Conference” (Book of Discipline ¶612)

Members

Rev Jack Stubbs, Chair
Rev Josh Bourget
Geneira Garcia
Ruth Lindegarde
Lisa Wink
Rev Kate Croskery Jones
Rev Jean Nicholas
Michele Virnig

Rev Steven Miller, Secretary
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